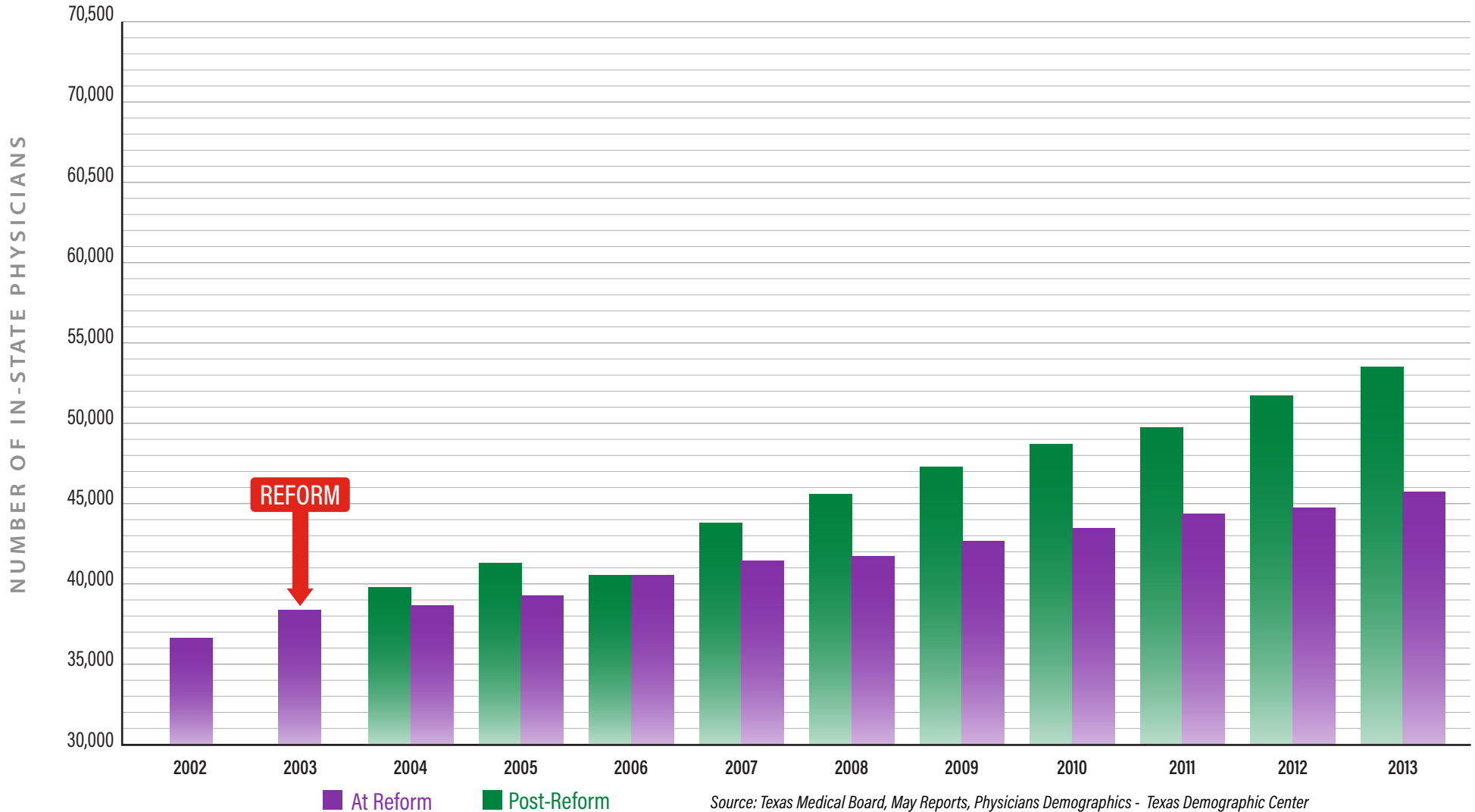


PHYSICIAN GROWTH FAR EXCEEDS POPULATION GROWTH

In-state physicians per capita

Since 2003, Texas has added 21,677 more physicians with in-state licenses than can be accounted for by population growth. The population trend line would have produced 52,394 (171.9 x 30,749,519). Instead, we have 74,071 in-state physicians (240.8 x 30,749,519).



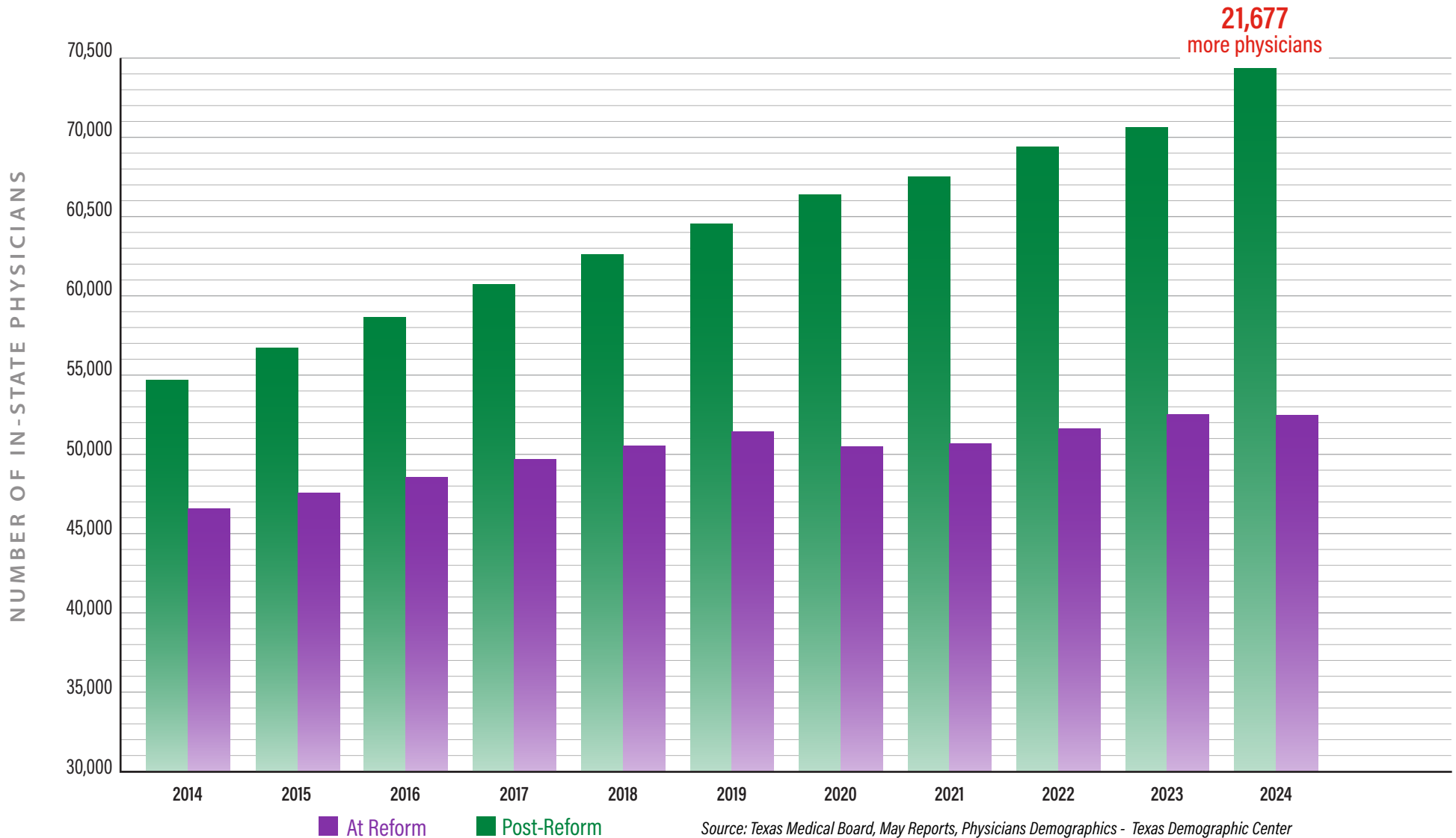
In-State Physicians: <https://www.tmb.state.tx.us/dl/0207BECA-E231-CC16-9E30-B07ED31A0F3A>
 Population: https://demographics.texas.gov/Resources/TDC/Estimates/2023/2023_txpopest_county.pdf?v=20240926
 The green chart is the actual number of in-state active physicians.
 The purple chart holds the 2003 physicians per capita number constant adjusting for population growth.

According to the 2018 Survey of "America's Physicians: Practice Patterns and Perspectives" by Physicians Foundation, physicians, on average, have 20.2 patient encounters daily, which equates to more than 4,900 patient encounters each year. Multiple the delta 21,677 more physicians (74,071-52,394 x 4,900 patient visits = the opportunity for 106 million additional patient visits in 2024.

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