

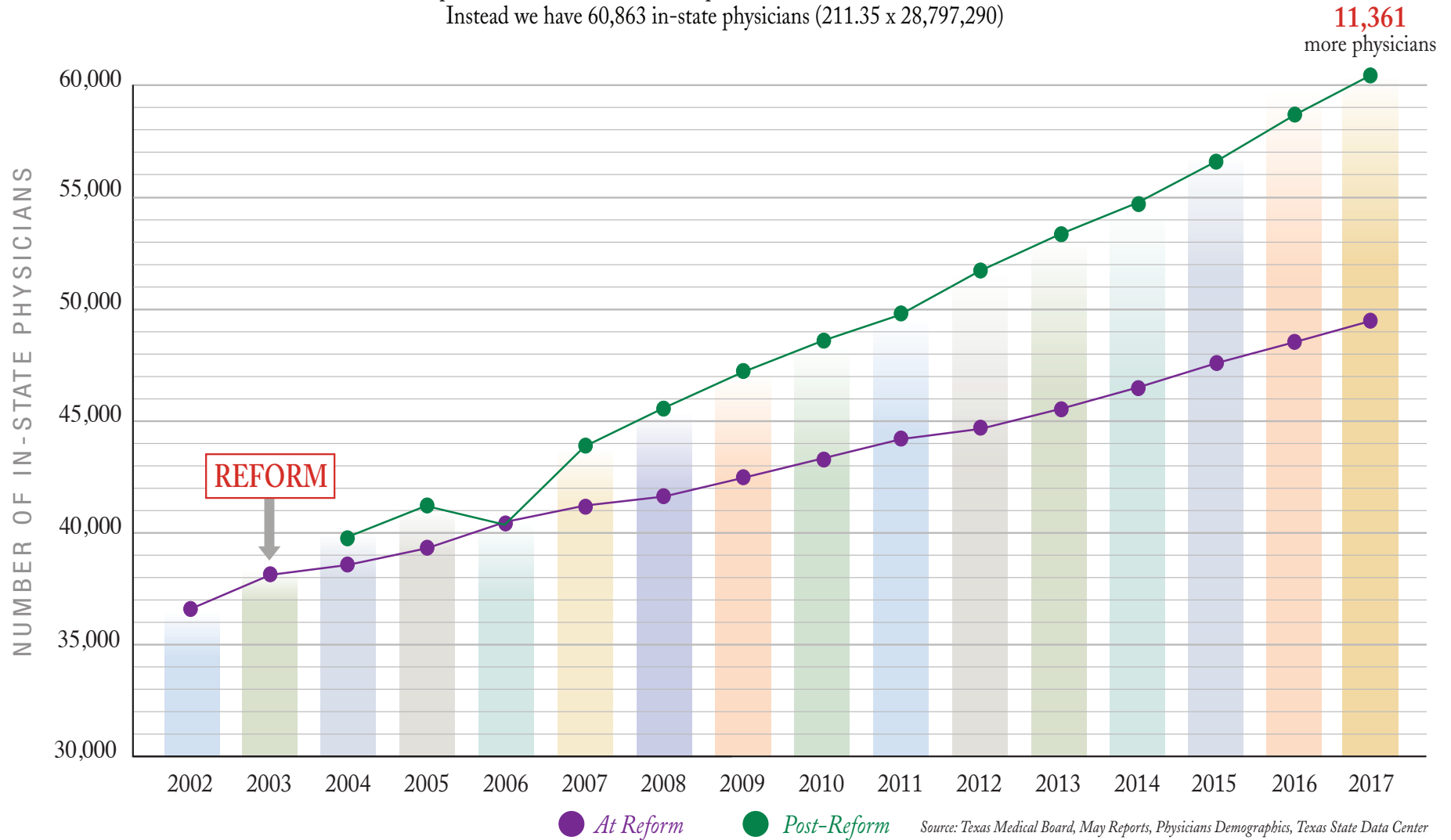
PHYSICIAN GROWTH FAR EXCEEDS POPULATION GROWTH

In-state physicians per capita

Since 2003, Texas has added 11,361 more physicians with in-state licenses than can be accounted for by population growth.

Population trend line would have produced 49,502 (171.9 x 28,797,290)

Instead we have 60,863 in-state physicians (211.35 x 28,797,290)



The bottom line holds the 2003 physicians per capita number constant adjusting for population growth.

The top line is the actual number of in-state active physicians.

In-State Physicians: <http://www.tmb.state.tx.us/dl/C96BB8CA-050F-C87C-30E9-9CC779444E7B>

Physicians by County then Specialty: <http://www.tmb.state.tx.us/dl/8BB44990-AEF0-74D3-DEFA-C3AFE3F33EA8>

According to the Medical Group Management Association (MGMA) 2009 Cost Survey, National Data on Physician Patient Encounters, physicians, on average, see 3,967 patients each year. Multiple the delta 11,361 more physicians (60,863-49,502) x 3,967 patient visits = the opportunity for 45 million additional patient visits in 2017.