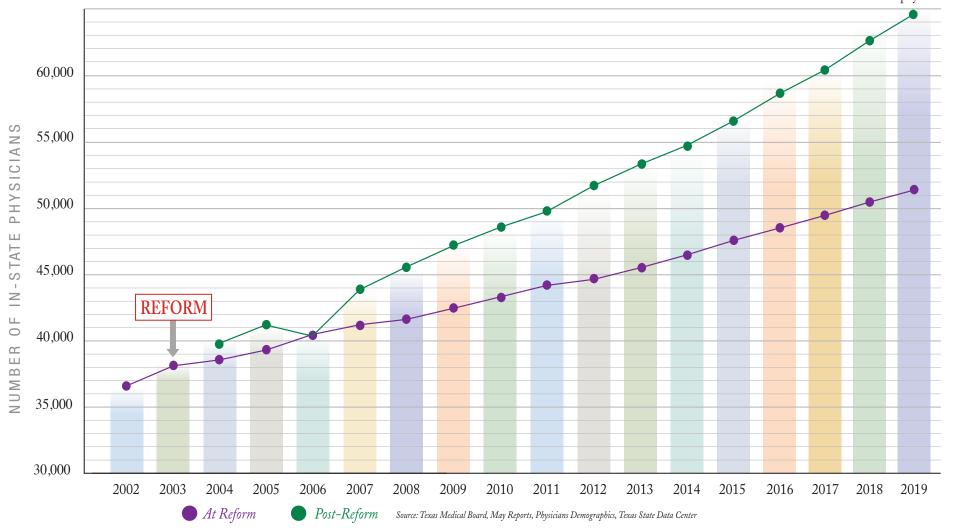
PHYSICIAN GROWTH FAR EXCEEDS POPULATION GROWTH

In-state physicians per capita

Since 2003, Texas has added 13,136 more physicians with in-state licenses than can be accounted for by population growth.

Population trend line would have produced 51,480 (171.9 x 29,948,091) Instead we have 62,816 in-state physicians (215.8 x 29,948,091)

13,136 more physicians



In-State Physicians: https://www.dshs.texas.gov/chs/popdat/st2019.shtm Population: http://www.tmb.state.tx.us/dl/52E76395-F440-545F-A8C8-197868E6DD08 Source: Texas Medical Board, May Reports, Physicians Demographics Texas State Data Center

The bottom line holds the 2003 physicians per capita number constant adjusting for population growth. The top line is the actual number of in-state active physicians.

According to the 2018 Survey of "America's Physicians: Practice Patterns and Perspectives" byPhysicians Foundation, physicians, on average, have 20.2 patient encounters daily, whichequates to more than 4,900 patient encounters each year.

Multiple the delta 13,136 more physicians (64,616-51,480) x 4,900 patient visits = the opportunity for 64.3 million additional patient visits in 2019.